

Research Article | Original Research

Clinical implementation of automated O₂ titration in a tertiary care hospital

https://doi.org/10.4187/respcare.11331

Cite as: RESPCARE 2024; 10.4187/respcare.11331 Received: 29 June 2023 Accepted: 13 March 2024

This Fast Track article has been peer-reviewed and accepted, but has not been through the composition and copyediting processes. The final version may differ slightly in style or formatting and will contain links to any supplemental data.

Alerts: Sign up at rc.rcjournal.com/alerts to receive customized email alerts when the fully formatted version of this article is published.

Clinical implementation of automated O₂ titration in a tertiary care hospital

Pierre-Alexandre Bouchard RRT¹, Geneviève Parent-Racine MSc¹, Cassiopée Paradis-Gagnon RRT¹, Mathieu Simon MD¹, Yves Lacasse MD, MSc¹, François Lellouche MD PhD¹, François Maltais MD¹

¹Institut universitaire de cardiologie et de pneumologie de Québec - Université Laval, Québec, QC, Canada

All authors contributed to the literature search, data collection, study design, manuscript preparation and review of the manuscript.

Source of funding: Fondation de l'Institut universitaire de cardiologie et de pneumologie de Québec, Ville de Québec, Oxynov.

Conflict of interest: MS, YL, FL, and FM are shareholders of Oxynov, the maker of FreeO₂. FL is co-founder of Oxynov.

Word count: 4898 words

Corresponding author

François Maltais, MD Centre de pneumologie Institut universitaire de cardiologie et de pneumologie de Québec 2725, chemin Ste-Foy Québec (Québec) Canada, G1V 4G5 Tel: 418-656-4747 Fax: 418-656-4762 email: francois.maltais@med.ulaval.ca

Abstract

Background: When treating acute respiratory failure, both hypoxemia and hyperoxemia should be avoided. SpO₂ should be monitored closely and O_2 flows adjusted accordingly. Achieving this goal might be easier with automated O_2 titration compared to manual titration of fixed-flow O_2 . We evaluated the feasibility of using an automated O_2 titration device in subjects treated for acute hypoxemic respiratory failure in a tertiary care hospital.

Methods: Healthcare workers received education and training about oxygen therapy and were familiarized with an automated O_2 titration device (Free O_2 , Oxynov, Quebec City, Canada). A coordinator was available from 8 am to 5 pm during week days to provide technical assistance. The ability of the device to maintain SpO₂ within the prescribed therapeutic window was recorded. Basic clinical information was recorded.

Results: Subjects were enrolled from November 2020 to August 2022. We trained 508 healthcare workers on use of automated O_2 titration which was finally used on 872 occasions in 763 subjects, distributed on the respiratory, COVID-19 and thoracic surgery wards and the emergency room. Clinical information could be retrieved for 609 (80%) subjects who were on the system for a median of 3 days (interquartile range: 2 to 6 days) representing 2567 subject-days of clinical experience with the device. In the 82 (14%) subjects for whom this information was available, the system maintained SpO₂ within the prescribed targets 89% of the time. Ninety-six subjects experienced clinical deterioration as defined by the need to be transferred to the intensive care unit and/or requirement of high nasal flow oxygen but none of these events were judged to be related to the O₂ device.

Conclusions: Automated O_2 titration could be successfully implemented in hospitalized subjects with hypoxemic respiratory failure from various causes. This experience should foster further improvement of the device and recommendations for an optimized utilization.

Word count: 300 words

Key words: respiratory failure, oxygen supplementation, automated oxygen titration, hypoxemia, hyperoxemia, oxygen saturation.

Introduction

Oxygen supplementation is ubiquitous in hospitalized subjects with hypoxemic respiratory failure. Traditionally, the main concern of clinicians was to alleviate hypoxemia with little concern for hyperoxemia, except in the neonatal population¹ and in chronic obstructive pulmonary disease (COPD) where the avoidance of hyperoxia to protect against worsening of respiratory acidosis was recommended². However, the appreciation that hyperoxemia may also be harmful in other conditions such as sepsis, myocardial infarction, and following emergency surgery³ has led to recommendations that SpO₂ should be maintained within therapeutic zones that vary according to the cause of respiratory failure. For example, the British Thoracic Society has proposed SpO₂ targets of 94 to 98% for most acutely ill subjects or 88 to 92% in subjects at risk of hypercapnic respiratory failure⁴. Although guidelines for oxygen therapy are not uniform^{4.8}, their implications are that SpO₂ should be monitored closely and O₂ flows adjusted repeatedly to maintain subjects within a relatively narrow therapeutic window. Achieving this goal with manual O₂ titration is labor-intensive, and often not feasible in the context of routine clinical care⁹. As such, it is common that subjects are found outside the desired range of SpO₂, both in the hypoxemic and hyperoxemic ranges¹⁰⁻¹².

Automated O_2 titration with devices that are based on closed-loop algorithms has been developed with the objective of maintaining SpO₂ by providing continuous adjustment of O_2 flows in the context of fluctuating oxygen requirements^{13,14}. These devices have been shown to increase the proportion of time spent in the desired SpO₂ range in various clinical situations, including hospitalized subjects with acute COPD exacerbation^{11,14}, subjects in the emergency department¹², following surgery^{15,16}, and in COVID-19 related hypoxemic respiratory failure¹⁷. Automated O_2 titration has also been shown to be effective in situations where rapid adjustments of O_2 flows is required, such as during exercise¹⁸⁻²⁰. It may also accelerate weaning from oxygen and hospital discharge^{11,12,21}, with potential reduction in hospitalization costs²². Automated O_2 titration has been implemented with high flow nasal cannula (HFNC) showing efficacy of the system to maintain SpO₂ within the desired target zone during walking exercise in patients with COPD and in the context of hypoxemic respiratory failure^{23,24}. By reducing the requirement for direct contacts between hospital workers and subjects as the O_2 flows are automatically adjusted, the risk of transmission of contagious disease is reduced²⁵. This is an important consideration given the scarcity of hospital workers, overloaded health care systems, and high risk of hospital transmission of pathogens^{25,26}, among healthcare workers during the recent pandemic²⁷.

The cumulative experience with automated O_2 titration has been obtained in the research context, data also needs to be obtained in the clinical setting. Recognizing that automated O_2 titration has the potential of facilitating the implementation of clinical guidelines regarding the use of oxygen, we evaluated the feasibility of using this technology in the clinical care of subjects treated for acute hypoxemic respiratory failure in a tertiary care hospital.

Methods

In 2019, a multidisciplinary committee advised hospital administrators on the possibility of implementing automated O_2 titration within the context of clinical care. In 2020, 30 automated O_2 titration devices were acquired by the hospital to treat subjects in the emergency room or the hospital wards with various forms of hypoxemic respiratory failure, including COPD exacerbation, exacerbation of interstitial lung disease, viral (COVID-19) or bacterial pneumonia and heart failure. This was done in the context of a prospective observational technological evaluation that took place between September 2020 and August 2022 at the Institut universitaire de cardiologie et de pneumologie de Québec, a 330-bed tertiary-care, university-affiliated hospital with specialization in cardiology and respiratory medicine. When possible, clinical information, including etiology of respiratory failure, duration of O_2 therapy and length of hospital length of stay were noted by the coordinator of the project. Prospectively collecting clinical data on participants was exempted from ethics committee review by the institution because this was considered to be part of routine clinical care. The permission to use the clinical data anonymously for a scientific report was granted by the medical director of the hospital with waiver of consent from the institutional ethics review board considering that this evaluation was done in the context of clinical care. The manufacturer had no role in data collection, interpretation and presentation.

The automated O_2 titration device used in this technological evaluation (FreeO₂, Oxynov, Quebec City, Canada)¹³ relies on continuous SpO₂ recording to feed a closed-loop algorithm which allows automatic O_2 flow titration to maintain SpO_2 within a target window prescribed by the clinician. The device is coupled with a finger sensor linked to an embedded pulse oximeter (OEM III Module, Nonin Medical). It has three operating modes, the closed-loop mode being the primary operating mode, whereby O₂ flow is changed based on measurement of SpO₂. In the closed-loop mode, O₂ flow is automatically titrated based on the difference between the real-time SpO_2 and the target value using a proprietary proportional integral algorithm with a O₂ flow command adjustment rate of once per second to achieve or maintain a pre-set SpO_2 level. O_2 flow is limited to 0.1 to 20.0 LPM. O_2 flow may increase or decrease in order to maintain a stable SpO₂ value. The constant-flow mode is comparable to a standard O_2 regulator with the device only providing fixed O_2 flow as set by the attending physician, between 0.1-20.0 LPM. In the acquisition mode, the device only monitors the oximeter readings (SpO₂, respiratory rate and heart rate) without any oxygen being provided. Data is visible on the front screen and captured in the device memory from which it can be retrieved as long as the corresponding subject has been appropriately identified in the system (name, date of birth) when initiating therapy. However, this was not mandatory to initiate treatment with O_2 titration device and this step was often overlooked by healthcare workers.

The implementation of automated O_2 titration in clinical care of the hospital followed a multistep process to acclimate hospital workers to its use. A multidisciplinary implementation committee composed of nurses, respiratory therapists, physicians, a physiotherapist and a patient representative oversaw the implementation of the devices and made recommendations about use (**Table 1**). A coordinator (PAB), helped by a senior nursing consultant (GPR) and one physician (FL), trained hospital workers (nurses, respiratory therapists, physicians) in various aspects of oxygen therapy and about the use of automated O_2 titration. Training sessions were planned to be done in-person but due to infection control measures in the COVID-19 pandemic, they were delivered remotely. The teaching material remained available for subsequent consultation if needed. The main topics covered were: *i*) update on oxygen therapy, including the importance of avoiding hypoxemia and hyperoxemia, *iii*) prescribing oxygen with a lower and upper SpO₂ boundaries in specific patient population and revision of the current guidelines and *iiii*) practical use of automated O₂ titration, including monitoring of subjects with the device, accurate patient selection, accurate SpO₂ target,

Respir Care Accepted Manuscript

Respiratory Care

and potential issues associated with improper use of the device. A key learning objective was the detection of clinical deterioration with automated O_2 titration. With fixed O_2 flow, clinical deteriorations are detected when SpO₂ worsens. With automated O_2 titration, SpO₂ remains stable during disease instability. This is due to the intrinsic ability of automated O_2 titration to maintain SpO₂ within the target zone as long as the maximum O_2 flow allowed by the device is not surpassed. With automated O_2 titration, clinical deteriorations are rather detected when requirements for O_2 flow increase to maintain the target SpO₂, which is a major change of practice for healthcare workers.

The coordinator oversaw the use of automated O_2 titration from 8 am to 5 pm during week days to address any concerns or technical questions with its use. He served as clinical expert to support healthcare workers selecting appropriate candidates for automatic O_2 titration and assist with the initiation and weaning of the device. He was also in contact with the biomedical engineering department of the hospital to help with any troubleshooting of the device. In addition, four advanced practice nurses were available to accompany the hospital workers in the early weeks of the project when familiarity with the system had to be developed.

A clinical protocol was developed by advanced practice nurses and respiratory therapists to address practical issues with the use of automated O_2 titration (**Table 2**). This document covered the following topics: *i*) contraindications to automated O_2 titration, *ii*) initiation of the device, *iii*) setting of the clinical parameters of the device according to the clinical situation, *iv*) how to mobilize subjects on the device, v) clinical surveillance for nurses and respiratory therapists of subjects on automated O_2 titration.

Subjects admitted to the emergency room, respiratory and thoracic surgery wards, or COVID-19 unit with a diagnosis of hypoxemic respiratory failure were potentially eligible to be treated with automated O_2 titration when a device was available. Patients with one or more of the following characteristics were not considered for automated O_2 titration: *i*) requirement for > 8 L/min of O_2 to obtain a SpO₂ of ≥ 92% on the respiratory ward or emergency room or > 6 L/min of O_2 to obtain a SpO₂ of ≥ 90% on the COVID-19 unit, *ii*) requirement for non-invasive ventilation, high-flow nasal cannula, imminent endotracheal intubation, or cardiac arrest; *iii*) impossibility of measuring SpO₂

(poor peripheral perfusion, Raynaud, scleroderma), *iv*) agitation and/or absence of collaboration. We did not collect information about patients who were not considered for automated O₂ titration.

The proposed SpO₂ targets were 88 to 90% for COPD and 90 to 92% for other causes of hypoxemia but the final decision belonged to the physician. These SpO₂ targets are lower than typically recommended^{4.8}; they were selected based on our findings that the integral oximeter that was used with the automated O₂ titration device (OEM III Module, Nonin Medical) systematically underestimates SaO₂²⁸ and with the objective of avoiding hypoxemia and hyperoxemia. Weaning from automated O₂ titration was proposed when O₂ flow was ≤ 1 L/min. O₂ flow, SpO₂, and breathing frequency alarms were set at 8 L/min, 85%, and 40 breaths/min, respectively. The use of nasal cannula was recommended when O₂ flows were < 5L/min; oxygen masks (OxyMask or simple O₂ mask) were used when O₂ flows ≥ 5 L/min or if more comfortable.

Healthcare workers had the opportunity to answer anonymously a short survey about their experience with automated O_2 titration. The survey was available for one day, covering the three working shifts. The following questions were asked: *i*) would you consider using an automated O_2 titration device for your subjects on oxygen, rarely, occasionally, often?, *ii*) did you receive sufficient technical support for the use of automated O_2 titration, yes or no? and *iii*) on a 0 to 10 scale, 0 being completely useless and 10 being the most useful, how do you rate the clinical utility of automated O_2 titration?.

We report data to support the feasibility of using an automated O_2 titration device in clinical practice including number of patients for each hospitalization site (respiratory ward, COVID-19 unit, emergency room, thoracic surgery), etiology of respiratory failure, duration on automated O_2 titration, length of hospital length of stay, SpO₂ targets, and SpO₂ data. Clinical deterioration defined as the need for high flow nasal oxygen and/or transfer to the intensive care unit was recorded. Whether this was associated to the use of automated O_2 -titration or to progression of the underlying disease was documented from the medical chart or by discussing with the attending physician. We did not pre-specify the number of participants; this was determined by the duration of the project and by the availability of O_2 titration devices. Some subjects were treated twice during the same hospitalization; when this happened, we only report the first use.

Categorical variables were presented as absolute or relative frequencies and were analyzed using the Fisher's exact test. Continuous variables were expressed as mean \pm standard deviation (SD) or as median with associated 25th and 75th interquartile range (IQR) according to the variable distribution. Between-group comparison for continuous variables was to perform a one-way ANOVA. The normality assumption was verified with the Shapiro-Wilk tests using residuals from the statistical model. The Brown and Forsythe's variation of Levene's test statistic was used to verify the homogeneity of variances. Length of hospital stay was log-transformed to fulfill the normality and variance assumptions. We used the Wilcoxon rank-sum test to compare groups when the normality and variance assumptions were rejected. Statistical significance was present with a twotailed *p* value < 0.05. Analyses were performed using SAS version 9.4 (SAS Institute Inc, Cary, NC, U.S.A.). Page 9 of 32

Results

The automated O_2 titration system began to be used within the respiratory ward in November 2020, on the COVID-19 unit in January 2021, at the emergency room on April 2021, and finally on the thoracic surgery ward on March 2022, with the last patient enrolled on August 24th, 2022 (**Figure 1**). 508 healthcare workers were trained to the use of automated O_2 titration, including 399 nurses and respiratory therapists, 16 physiotherapists, 28 nurse assistants, 27 physicians (14 emergency physicians and 13 pulmonologists) and 38 medical residents.

The flow of patients is presented in Figure 2. O_2 therapy was administered with the automated O_2 titration device on 872 occasions in 763 subjects distributed on the respiratory, COVID-19 and thoracic surgery wards and in the emergency room (Figure 3). Of this number, we could retrieve clinical information on 609 subjects who were on the system for a median of 3 days (IQR 2 to 6 days), representing 2567 patient-days of clinical experience with the device. The characteristics of these subjects are presented in table 3. Mean age of subjects was 72 ± 12 years, median hospital length of stay was 9 days (IQR: 6 to 15 days). Automated O₂ titration was started at a median of 0 day (IQR: 0 to 1) after hospitalization, most subjects being previously treated with fixed-flow O_2 at 2 L/min (IQR: 1 to 3 L/min). 302/609 subjects (49.6%) were weaned from oxygen while being on automated O_2 titration, the remaining ones had a few hours of fixed-flow O_2 at low flows before O_2 therapy was stopped. Due to disease worsening or instability, 42 subjects (7.0%) had to be transferred to the intensive care unit and 81 subjects (13.3%) had to be treated with high nasal-flow oxygen, including 54 who received this therapy outside the intensive care unit. Thus, a total of 96 subjects (15.8%) reached the definition of clinical worsening. Under those circumstances, automated O_2 titration was stopped according to the clinical care protocol. Attending physicians attributed these events to deterioration of the underlying condition and not to the use of the automated O_2 titration device. With earlier versions of the software, the system was occasionally unstable and would stop automatically adjusting O2 flows for unclear reasons. When this occurred, the system automatically reverted to the constant-flow mode, delivering a O_2 flow based on the analysis of the last 15 minutes of treatment. This functionality, which is also activated when the SpO_2 signal is interrupted or of poor quality, was created for safety purposes. These situations were immediately reported to the manufacturer and software updated version 1.2.6 which was found to be reliable and working as expected.

Respir Care Accepted Manuscript

SpO₂ targets prescribed by clinicians were generally in agreement with those proposed by the implementation committee (**table 4**). Based on the analysis of 387 subjects for whom the information could be retrieved from the device memory, the SpO₂ target was 88% to 90% in 306 (79%) of the cases while SpO₂ target \ge 93% was used in 8 (2.1%) of subjects. The ability of automated O₂ titration to maintain SpO₂ within the desired range could be assessed in 82 subjects for whom detailed SpO₂ data could be retrieved from the device memory, 38 from the respiratory ward, 9 from the COVID-19 unit and 35 from the emergency room. Baseline characteristics of these 82 subjects were similar to those of the 527 subjects for whom the oxygenation data was not available (**table 3**). As can be seen in **table 5**, subjects were maintained within the SpO₂ target zone for 89% of the time. Hypoxemia (SpO₂ < 85%) occurred in < 5% of recording time while hyperoxemia (SpO₂ ≥ 98%) was found < 1% of recording time.

Thirty-six of 508 healthcare workers (7.1%) who used the automated O₂ titration device filled the survey about its utilization. Twenty-two of 36 (61%) healthcare workers would often consider using automated O₂ titration for subjects on O₂ therapy, 10/36 (28%) would do so occasionally, while 4/36 (11%) reported that they would rarely use it. Twenty-eight of 36 respondents (78%) considered that the technical support was sufficient and felt comfortable with the use of the device. On a 0 to 10 scale, 2, 1, 5, 10, 5 and 13 health-care workers gave a utility score of 5, 6, 7, 8, 9 and 10, respectively with a mean utility rating score for automated O₂ titration of 8.5 \pm 1.5.

Discussion

We report our clinical experience with the feasibility of using an automated O_2 titration device in subjects with acute respiratory failure requiring O_2 therapy as a part of their routine clinical care. The cumulative data during this evaluation extends previous clinical trials in showing that the ability of automated O_2 titration to maintain SpO₂ within the desired range in various diseases^{10-12,14-17} may also apply to "real life" clinical situations. Clinical worsening, defined as the requirement for high flow nasal oxygen and/or transfer to the intensive care unit in 96 subjects (15.8%) was attributed to progression of the underlying disease. Although not a unanimous choice amongst 36 healthcare workers who responded to a short survey, the automated O_2 titration device was felt useful and a positive experience was reported by the majority of users. This evaluation of the use of automated O_2 titration in routine clinical care, provided several learning opportunities that helped to address some frequently overlooked practical issues related to *i*) oxygenation measurements with pulse oximetry and definition of optimal oxygenation with corresponding SpO₂ targets, *ii*) organizational factors including healthcare workers training and supervision with the use of automated O_2 titration, *iii*) optimal utilization of automated O_2 titration systems, *iv*) limitations in the accuracy of SpO₂ readings with currently available oximeters.

This technological evaluation provided an opportunity for nurses, physicians, respiratory therapists, and researchers from our institution to reflect and discuss various aspects of O_2 therapy. The use of an automated O_2 titration device, which forces clinicians to consider SpO₂ targets adapted to the clinical situation, may be helpful in implementing the recommendations that SpO₂ should be maintained in pre-specified therapeutic windows, avoiding both hypoxemia and hyperoxemia. Despite clear recommendations about the benefits of prescribing oxygen according to target ranges, clinical implementation of this approach is challenging and required numerous trainings, discussions and feedback from clinicians. For example, in a recent audit of O_2 therapy conducted in New Zealand, SpO₂ targets could be found in only 60% of hospitalized patients²⁹.

 SpO_2 monitoring with the an automated O_2 titration device made us even more aware of the fluctuations in O_2 needs in subjects with acute respiratory failure, especially in subjects with COVID-19, something that is not typically addressed with only intermittent (and often infrequent)

SpO₂ measurements. Automated O₂ titration in response to SpO₂ fluctuations was more effective than manual O₂ titration to maintain subjects in the desirable SpO₂ range as previously reported in a variety of clinical situations such as critically injured trauma subjects¹⁰, in subjects admitted to the emergency departement¹², following thoracic or abdominal surgery¹⁵, acute COPD exacerbation^{11,14}, exercise in subjects with chronic lung diseases¹⁹, and in the pediatric population³⁰. Typically, SpO₂ is maintained in the therapeutic zone 80% of the time with automated O₂ titration compared to 40 to 55% of the time with manual O₂ titration^{10-12,14-17}. Considering the importance of avoiding both hyperoxemia and hypoxemia³¹, the goal of maintaining subjects within a safe SpO₂ target zone is an argument in favor of automated O₂ adjustment when caring for subjects with hypoxemic respiratory failure.

Our goal was to test the clinical implementation of an automated O₂ titration device and not to make recommendations about O₂ targets in specific conditions and our experience should interpreted in this context. The suggested SpO_2 targets from the implementation committee (88 to 90% in subjects with COPD, 90 to 92% in other situations) were lower than typically recommended, particularly in subjects other than COPD, where targets ranging between 90 to 98% have been recently proposed⁴⁻⁸. The SpO_2 targets that were used took into consideration a study from our center which provided evidence that SpO_2 readings from the built-in Nonin oximeter, systematically underestimate SaO_2 and are lower than those of other oximeters²⁸. In this study, it was found that SpO_2 readings were on average, 3% to 4% lower with the Nonin oximeter than with the Philips, Nellcor or Masimo oximeters²⁸. One advantage of the Nonin oximeter is that a SpO₂ target of 90% allowed to detect all the hypoxemic episodes while other tested pulse oximeters only detected 11 to 37% of these occurrences²⁸. We were therefore confident that proposing SpO₂ targets of 88% in COPD and 90% in other diseases with the system that was used in this technological evaluation would protect against hypoxemia and hyperoxemia while avoiding the risk of worsening hypercapnia in COPD and ensuring safety of subjects²⁸. Although no blood gas data is available in the present report, a recent study from our group support this practice by showing the a SpO_2 target of 90% with the Nonin oximeter is appropriate to protect against and hypoxemia and hyperoxemia³². Another consideration is that using higher targets could delay weaning of O_2 and therefore unduly prolong hospital stay, a situation that is more likely to occur when using an oximeter that systematically underestimates SpO_2 . Some clinicians showed some reluctance with our proposal for SpO_2 targets early in the

technological evaluation, but as clinical experience was gained and with appropriate teaching, most of them became comfortable with their use as shown in table 3. The proposed SpO_2 targets were applied primarily in people with light skin pigmentation who constitute the vast majority of the population treated in our hospital, an important consideration given the possibility to overestimate SaO_2 with pulse oximetry in people with dark skin pigmentation³³.

In theory, automated O_2 titration, which allows for multiple adjustments of O_2 flows, should be safer than relying on the current practice where it is challenging for health-care workers to precisely titrate O_2 flows⁹. However, we acknowledge that confirmation of this theory would require a formal randomized clinical trial. In patients with hypercapnic respiratory failure, the avoidance of hyperoxemia, which was infrequently observed (table 4), should reduce the risk of worsening respiratory acidosis. Ninety-six subjects, representing 15.8% of the study population required high nasal-flow oxygen and/or transfer to the intensive care unit. According to attending physicians, this was due to deterioration of the underlying condition and not to the use of the automated O_2 titration device.

For automated O₂ titration to be used safely, the premise that SpO₂ is an accurate surrogate of SaO₂ should be fulfilled and, unfortunately, this is not always the case^{28,34,35}. Indeed, oximetry readings should be viewed as approximating SaO₂ rather than considered as an accurate vital sign. Although imprecision of oximetry readings was reported years ago^{34,35} this finding was largely unheeded by the medical community, with potential clinical consequences. For example, using an oximeter that systematically underestimates SaO₂ may lead to unduly high O₂ flows if the SpO₂ target is not adjusted accordingly³². In people with dark skin pigmentation, overestimation of SaO₂ by pulse oximetry may lead to the occurrence of undetected hypoxemia and the risk of undertreatment based on certain SpO₂ thresholds³³. Low perfusion and motion artifact may also compromise reliable SpO₂ readings and thus any valid estimation of SpO₂³⁵. These limitations are not specific to automated O₂ titration devices as they applied to any situations where O₂ therapy is governed by SpO₂ readings. What remains to be seen is to which extent imprecision of oximetry readings influences clinical outcomes but increased hospital mortality has been associated with the presence of undetected hypoxemia³⁶. While we are awaiting for better oximeter accuracy, the understanding of current limitations of pulsed oximetry should help to provide safer medical care³⁷.

When this project was conceived in 2019, we did not foresee the use of an automated O_2 titration device in subjects hospitalized with severe COVID-19 pneumonia. It turned out that such a system was useful in this circumstance because of the ability to continuously adjust O_2 flows without direct contact between subjects, nurses and respiratory therapists. This offered added safety for the subjects and for hospital workers, likely reducing the risk of transmission of contagious disease²⁷. Another advantage of automated O_2 adjustment was the reduction in the use of personal protective equipment which was a major issue early in the pandemic due to scarcity. Our experience with automated oxygen titration is consistent with a that of Danish investigators who reported a similarly positive experience in 20 hospitalized COVID-19 subjects with mild to moderate hypoxemic respiratory failure¹⁷.

Implementing a new technology in clinical practice is challenging. Changing medical practice is a slow process and there are multiple barriers to the adoption rate of healthcare solutions^{38,39}. The importance of education and continued support and feedback to the medical team cannot be overemphasized. We also observed some clinical situations during which the behavior of the system was difficult to understand by the clinical team. On some occasions, subjects with COPD required relatively high O₂-flows (4 to 6 L/min) to maintain target SpO₂. These situations were uncomfortable for clinicians who are generally trained to avoid high O₂ flows in COPD without appreciating that it is hyperoxemia and not high O₂ flows per se that are responsible for worsening hypercapnia. In this context, the use of automated O₂ titration may offer additional protection to subjects because as long as SpO₂ is maintained within a safe therapeutic window, hyperoxemia and worsening hypercapnia should not occur.

Some clinical situations were difficult to comprehend because of the time lag between oxygenation status (SpO₂) and incremental (or decremental) adjustments in O₂ flows. Once such situation is illustrated in **Figure 4**. A recovering subject resumed mild physical activities during which O₂ desaturation was observed. This provoked a dip in SpO₂ to which the automated O₂ titration device responded by increasing O₂ flow. Upon return to rest, SpO₂ remained higher than the target value for some time while O₂ flows progressively returned to lower values. For example, at 1000 sec, O₂ flow of 4 L/min could appear unexpected because the SpO₂ was above the target. In this situation,

Respir Care Accepted Manuscript

instantaneous reading of the physiological parameters displayed on the automated O_2 titration device showing O_2 flows that were higher than expected from the SpO₂ value could have misleadingly led to the conclusion that the device was not operating as intended while, this was simply a reflection of a time-lag between the SpO₂ correction and the O₂ flow response. Inspecting SpO₂ and O₂ flow trend report from the device is crucial to understand the nature of the situation. Another example that requires some experience with the device is when the required O₂ flow is low (around or less than 1 L/min) and the patient is almost ready to be weaned from oxygen. Small fluctuations in SpO₂ related to physical activities could induce transient increase in O₂ flow which may prevent or slow O₂ discontinuation. This situation may generally be resolved by simply stopping oxygen and monitoring the patient to ensure that SpO₂ remains adequate.

There are limitations to the present report that should be considered in interpreting the findings and their generalizability. The most obvious is that data are available only for a fraction of patients. There was a shortage of resources to collect detailed information in a systematic fashion as we are accustomed to in clinical research. For example, detailed SpO₂ data could only be retrieved for 13% of subjects; due to the fact that many were not appropriately identified in the device making it impossible to match recorded oxygenation data with the corresponding subjects. Although the availability of detailed SpO₂ data in only a small portion of subjects raises questions about the external validity of the findings, we were reassured that the proportion of time spent within the SpO₂ targets was similar to that previously observed in other clinical circumstances^{10-12,14-17}. Only a small number of nurses and respiratory therapists responded to the survey about the utilization of automated O₂ titration. Therefore, its interpretation should be done cautiously. For example, it is possible that only those who had a positive experience with the device took the time to answer the survey. Lastly, the decision to use or not the automated O₂ titration system was made by the clinical team and we do not have data to estimate the proportion of hospitalized patients requiring oxygen therapy treated with the device.

Conclusion

We found that automated O_2 titration could be implemented safely in the context of routine clinical care in subjects with hypoxemic respiratory failure of various etiology. Based on this clinical experience, and on pilot data suggesting the possibility to reduce hospital length of stay with

automated O_2 titration¹¹, we encourage the conduct of randomized clinical trials testing the impact of automated O_2 titration on hospital stay compared to the standard care of manual O_2 flow in subjects with acute hypoxemia.

Acknowledgments

The authors acknowledge the contribution of the whole implementation team and of healthcare workers of our hospital who work diligently to provide safe O_2 therapy to subjects. We also thank Mr. Serge Simard MSc. for his assistance with the statistical analyses.

References

- 1. Stenson BJ, Tarnow-Mordi WO, Darlow BA, Simes J, Juszczak E, Askie L et al. Oxygen saturation and outcomes in preterm infants. N Engl J Med 2013(22);368:2094-2104.
- Austin MA, Wills KE, Blizzard L, Walters EH, Wood-Baker R. Effect of high flow oxygen on mortality in chronic obstructive pulmonary disease patients in prehospital setting: Randomised controlled trial. BMJ 2010;341:c5462.
- Chu DK, Kim LH, Young PJ, Zamiri N, Almenawer SA, Jaeschke R et al. Mortality and morbidity in acutely ill adults treated with liberal versus conservative oxygen therapy: A systematic review and meta-analysis. Lancet 2018;391(10131):1693-1705.
- O'Driscoll BR, Howard LS, Earis J, Mak V. BTS guideline for oxygen use in adults in healthcare and emergency settings. Thorax 2017;72(Suppl 1):ii1-ii90.
- Siemieniuk RAC, Chu DK, Kim LH, Guell-Rous MR, Alhazzani W, Soccal PM et al. Oxygen therapy for acutely ill medical patients: A clinical practice guideline. BMJ 2018;363:k4169.
- Beasley R, Chien J, Douglas J, Eastlake L, Farah C, King G et al. Thoracic society of australia and new zealand oxygen guidelines for acute oxygen use in adults: 'Swimming between the flags'. Respirology 2015;20(8):1182-1191.
- Gottlieb J, Capetian P, Hamsen U, Janssens U, Karagiannidis C, Kluge S et al. German s3 guideline: Oxygen therapy in the acute care of adult patients. Respiration 2022;101(2):214-252.
- Piraino T, Madden M, Roberts KJ, Lamberti J, Ginier E, Strickland SL. AARC clinical practice guideline: Management of adult patients with oxygen in the acute care setting. Respir Care 2022;67(1)115-128.
- Cousins JL, Wark PA, McDonald VM. Acute oxygen therapy: A review of prescribing and delivery practices. Int J Chron Obstruct Pulmon Disease 2016;11:1067-1075.
- Johannigman JA, Branson RD, Lecroy D, Beck G. Autonomous control of inspired oxygen concentration during mechanical ventilation of the critically injured trauma patient. *J Trauma* 2009;66(2):386-392.
- Lellouche F, Bouchard PA, Roberge M, Simard S, L'Her E, Maltais F, Lacasse Y. Automated oxygen titration and weaning with FreeO₂ in patients with acute exacerbation of COPD: A pilot randomized trial. Int J Chron Obstruct Pulmon Disease 2016;11:1983-1990.
- 12. L'Her E, Dias P, Gouillou M, Riou A, Souquiere L, Paleiron N et al. Automatic versus manual oxygen administration in the emergency department. Eur Respir J 2017;50(1):1602552.

- Lellouche F, L'Her E. Automated oxygen flow titration to maintain constant oxygenation. Respir Care 2012;57(8):1254-1262.
- Hansen EF, Hove JD, Bech CS, Jensen JS, Kallemose T, Vestbo J. Automated oxygen control with O2matic[®] during admission with exacerbation of COPD. Int J Chron Obstruct Pulmon Disease 2018;13:3997-4003.
- 15. L'Her E, Jaber S, Verzilli D, Jacob C, Huiban B, Futier E et al. Automated closed-loop versus standard manual oxygen administration after major abdominal or thoracic surgery: An international multicentre randomised controlled study. Eur Respir J 2021;57(1):2000182.
- Denault MH, Ruel C, Simon M, Bouchard PA, Simard S, Lellouche F. Evaluation of hyperoxiainduced hypercapnia in obese patients after cardiac surgery: A randomized crossover comparison of conservative and liberal oxygen administration. Can J Anaesth 2020;67(2):194-202.
- Hansen EF, Bech CS, Vestbo J, Andersen O, Kofod LM. Automatic oxygen titration with O2matic[®] to patients admitted with COVID-19 and hypoxemic respiratory failure. Eur Clin Respir J 2020;7(1):1833695.
- Lellouche F, L'Her E, Bouchard PA, Brouillard C, Maltais F. Automatic oxygen titration during walking in subjects with COPD: A randomized crossover controlled study. Respir Care 2016;61(11):1456-1464.
- Vivodtzev I, L'Her E, Vottero G, Yankoff C, Tamisier R, Maltais F, Lellouche F, Pépin JL. Automated O₂ titration improves exercise capacity in patients with hypercapnic chronic obstructive pulmonary disease. Thorax 2019;74(3):298-301.
- Kofod LM, Westerdahl E, Kristensen MT, Brocki BC, Ringbaek T, Hansen EF. Effect of automated oxygen titration during walking on dyspnea and endurance in chronic hypoxemic patients with COPD: A randomized crossover trial. J Clin Med 2021;10(21):4820.
- Denault MH, Peloquin F, Lajoie AC, Lacasse Y. Automatic versus manual oxygen titration in patients requiring supplemental oxygen in the hospital: A systematic review and meta-analysis. Respiration 2019(2);98:178-188.
- Poder TG, Kouakou CRC, Bouchard PA, Tremblay V, Blais S, Maltais F, Lellouche F. Costeffectiveness of FreeO₂ in patients with chronic obstructive pulmonary disease hospitalised for acute exacerbations: Analysis of a pilot study in Quebec. BMJ Open 2018;8(1):e018835.

- Harper JC, Kearns NA, Maijers I, Bird GE, Braithwaite I, Shortt NP et al. Closed-loop oxygen control using a novel nasal high-flow device: A randomized crossover trial. Respir Care 2021;66(3):416-424.
- 24. Harper J, Kearns N, Bird G, Braithwaite I, Eathorne A, Shortt N, et al. Automatic versus manual oxygen titration using a novel nasal high-flow device in medical inpatients with an acute illness: A randomised controlled trial. BMJ Open Respir Res 2021;8(1);e000843.
- Cohen B, Hyman S, Rosenberg L, Larson E. Frequency of patient contact with health care personnel and visitors: Implications for infection prevention. Jt Comm J Qual Patient Saf 2012;38(12):560-565.
- Huang L, Lin G, Tang L, Yu L, Zhou Z. Special attention to nurses' protection during the COVID-19 epidemic. Crit Care 2020;24(1):120.
- Bandyopadhyay S, Baticulon RE, Kadhum M, Alser M, Ojuka DK, Badereddin Y et al. Infection and mortality of healthcare workers worldwide from covid-19: A systematic review. BMJ Glob Health 2020;5(12):e003097.
- Blanchet MA, Mercier G, Delobel A, Nayet E, Bouchard PA, Simard S, L'Her E, Branson R, Lellouche F. Accuracy of multiple pulse oximeter brands in stable critically ill patients. Respir Care 2023;68(5):565-574.
- Harper J, Kearns N, Bird G, McLachlan R, Eathorne A, Weatherall M, Beasley R. Audit of oxygen administration to achieve a target oxygen saturation range in acutely unwell medical patients. Postgrad Med J 2022;98(1160):461-465.
- Roue JM, Delpeut J, d'Hennezel A, Tierrie T, Barzic A, L'Her E, Cros P. Automatic oxygen flow titration in spontaneously breathing children: An open-label randomized controlled pilot study. Pediatr Pulmonol 2020;55(11):3180-3188.
- Munshi L, Ferguson ND. Evolving issues in oxygen therapy in acute care medicine. JAMA 2020;323(7):607-608.
- Lellouche F, Bouchard PA, Branson R. Impact of SpO₂ targets and pulse oximeter brand on oxygen flow requirements and oxygenation. *Respir Care* 2024;69(1):110-113.
- Sjoding MW, Dickson RP, Iwashyna TJ, Gay SE, Valley TS. Racial bias in pulse oximetry measurement. N Engl J Med 2020;383(25):2477-2478.
- Jubran A, Tobin MJ. Reliability of pulse oximetry in titrating supplemental oxygen therapy in ventilator-dependent patients. Chest 1990;97(6):1420-1425.

- 35. Jubran A. Pulse oximetry. Intensive Care Med 2004;30(11):2017-2020.
- 36. Wong AI, Charpignon M, Kim H, Josef C, de Hond AAH, Fojas JJ et al. Analysis of discrepancies between pulse oximetry and arterial oxygen saturation measurements by race and ethnicity and association with organ dysfunction and mortality. JAMA Netw Open 2021;4(11):e2131674.
- 37. Hess DR. Using SpO₂ : Not as simple as it seems. Respir Care 2023;68(5):708-712.
- Boonstra A, Broekhuis M. Barriers to the acceptance of electronic medical records by physicians from systematic review to taxonomy and interventions. BMC Health Serv Res 2010;10:231.
- Boyle LD, Husebo BS, Vislapuu M. Promotors and barriers to the implementation and adoption of assistive technology and telecare for people with dementia and their caregivers: A systematic review of the literature. BMC Health Serv Res 2022;22(1):1573.

Legends for figures

Figure 1. Chronology of the implementation of the automated O₂ titration device.

Figure 2. Flow of patients.

Figure 3. Distribution of subjects on the automated O₂ titration device.

Figure 4. Relationship between SpO_2 and O_2 flow in one subject who was treated with the automated O_2 titration device while transitioning from walking in the corridor to bed rest. Target SpO_2 was set at 90%. During walking, a sudden fall in SpO_2 down to 80% provoked a rapid rise in O_2 flow aiming to return SpO_2 in the target zone. An overshoot in SpO_2 up to 95% was noted. Returning to bed resulted in reduced O_2 needs as seen by a progressive decline in O_2 flow down to 0 L/min over a 10-min period while SpO_2 remained at the target value of 90%.

Quick look

Current knowledge

It is now recommended that SpO_2 be closely monitored to avoid hypoxemia and hyperoxia when treating subjects with acute respiratory failure. Maintaining SpO_2 within a relatively narrow therapeutic window may be challenging with manual O_2 titration, the standard of care in oxygen therapy. Automated O_2 titration systems are currently being developed to reach this objective but their use is mostly limited to research settings.

What this paper contributes to our knowledge

This technological evaluation indicated that automated O_2 titration may be implemented safely in the clinical care of subjects treated for hypoxemic respiratory failure in a tertiary care hospital. We also found that that the ability of automated O_2 titration to maintain SpO₂ within the desired range in various diseases may also apply to "real life" clinical situations.

Table 1. Composition and role of members of the multidisciplinary team

Respiratory physicians	Patient safety	
	O ₂ prescription rules	
Nurses – Respiratory therapists	Elaborating nurse practice rules	
	Uniformizing practices regarding O ₂ therapy	
	Initiating O_2 therapy	
	Surveillance and patient follow-up	
	O ₂ weaning	
Physiotherapists	Patient mobilization	
	Ensuring appropriate oxygenation during mobilization	
Patient representative	Patient comfort and safety	
Project coordinator	Teaching of hospital workers	
	Overseeing the use of automated O_2 titration in the hospital	
	Addressing any questions/concerns about the device	

Table 2. Clinical care protocol for the installation of automated O₂ titration

Rule out	• requirement for more than 8 L/min of O_2 to maintain $SpO_2 \ge 92\%$ or		
contraindications	more than 6 L/min of O ₂ to maintain SpO ₂ \ge 90% on the COVID-19 unit		
	non-invasive ventilation		
	• imminent intubation or cardiac arrest		
	• high-flow nasal oxygen		
	• impossibility to measure SpO ₂		
	• CO poisoning		
	Agitation/Confusion/Delirium or non collaborative patient		
How to initiate	• proper connection of the device to wall O ₂		
automated O ₂	• verification of O ₂ prescription with SpO ₂ targets		
titration	• choosing interface (nasal prongs or mask)		
	• ensure appropriate SpO ₂ signal		
	• ensure patient' comfort		
Setting the clinical	set oxygenation mode		
parameters of the	• set target SpO ₂ according to prescription		
device	• set maximum O ₂ flow (10 L/min or according to clinical situation)		
	• set maximum O ₂ flow alarm (8 L/min)		
	• set minimum SpO ₂ alarm (85%)		
	• set respiratory rates alarm (according to clinical situation)		
Mobilizing patient	• changing the O ₂ source from the wall to O ₂ cylinders		
within the clinical			
unit			
Clinical surveillance	• parameters to be monitored: respiratory rate, SpO ₂ and O ₂ flows, trends		
for nurses	In O_2 flows and SpO_2		
	• verification of SpO ₂ probe and O_2 interface		
	• verification of alarms		
	• frequency: q lhr at initiation and then q 4 hr in the emergency room or in the COVID-19		
	• unit; BID + PRN on the regular ward		
	• contact treating physician when sustained increase in O_2 flow ≥ 3 L/min		
	from baseline or in case of clinical deterioration		
Clinical surveillance	• parameters to be monitored: respiratory rate, SpO ₂ and O ₂ flows, trends		
for respiratory	in O ₂ flows and SpO ₂		
therapists	• verification of SpO ₂ probe and O ₂ interface		
	• verification of alarms		
	• frequency: at initiation, when administering nebulized medication,		
	during routine visit		
Weaning of O ₂	• initiate weaning when O_2 flow ≤ 1 L/min		
	• place the automated O ₂ titration device in the surveillance mode		
	• ensure SpO ₂ remains \geq lower SpO ₂ target		

	All subjects	Subjects with	Subjects without	P value
	(n = 609)	oxygenation	oxygenation	
		data	data	
		(n = 82)	(n = 527)	
Age, years	72.4 ± 12.1	74.0 ± 11.4	72.1 ± 12.2	0.20
Sex, M/F	303/306	41/41	262/265	1.00
Admission diagnoses				
Pneumonia (including COVID-19)	355 (58.3%)	45 (54.9%)	310 (58.8%)	
COPD/asthma exacerbation	131 (21.5%)	20 (24.4%)	111 (21.1%)	
Pulmonary vascular diseases	19 (3.1%)	2 (2.4%)	17 (3.2%)	0.74
Other respiratory diseases	48 (7.9%)	5 (6.1%)	43 (8.2%)	
Cardiovascular diseases	56 (9.2%)	10 (12.2%)	46 (8.7%)	
Delay between hospital admission and	0.[0, 1]	0 [0, 1]	0.[0, 1]	0.16
initiation of automated O ₂ titration, hours	0 [0, 1]	0 [0, 1]	0[0,1]	0.10
O ₂ flow, L/min	2 [1, 3]	2 [1, 3]	2 [1, 3]	0.52
Duration of hospitalization, days	9 [6, 15]	10 [6, 16]	9 [5, 15]	0.29
Clinical deterioration*, n (%)	96 (15.8%)	16 (19.5%)	80 (15.2%)	0.33

Table 3. Subjects' characteristics

Data are mean \pm SD or median [25th and 75th interquartile range].

*Clinical deterioration: requirement for high nasal flow oxygen and/or transfer to the intensive care unit.

	Respiratory ward	COVID-19 unit	Emergency room
	n = 178	n = 59	n = 150
SpO ₂ 88 to 90 %	154 (86.5%)	42 (71.2%)	110 (73.3%)
SpO ₂ 91 to 92 %	23 (12.9%)	16 (27.1%)	34 (22.7%)
$SpO_2 \ge 93\%$	1 (0.6%)	1 (1.7%)	6 (4.0%)

Table 4. Prescribed SpO₂ targets in 387 subjects on the respiratory ward, COVID-19 unit and emergency room

Abbreviation: SpO₂; O₂ pulsed saturation. Data represents the number of subjects (%).

8			
	Respiratory ward	COVID-19 unit	Emergency room
	(n = 38)	(n = 9)	(n = 35)
Pecording time	()	(1))	
	27 5 [10 1 70 0]	20.1 [20.0, 40.2]	5 4 [2 4 10 2]
(nours)	27.5 [10.1, 78.8]	29.1 [20.9, 49.2]	5.4 [3.4, 10.3]
% recording time			
with SpO ₂ signal			
(%)	89.3 ± 8.7	95.9 ± 2.4	92.3 ± 9.9
Mean O ₂ flow			
(L/min)	2.4 ± 1.7	2.0 ± 0.6	2.3 ± 2.2
Mean SpO ₂ (%)	89.2 ± 1.2	90.0 ± 0.9	89.8 ± 1.8
% Time in the SpO ₂			
target zone	88.7 ± 1.0	89.5 ± 0.9	89.4 ± 1.7
% Time with SpO ₂			
below 85%	4.0 ± 3.3	1.2 ± 0.8	3.2 ± 5.1
% Time with SpO ₂			
≥98%	0.5 ± 1.2	0.1 ± 0.1	1.2 ± 2.6
% Time with SpO ₂			
below 3 to 5% of			
SpO ₂ target	4.7 ± 3.2	3.2 ± 1.8	5.5 ± 6.7
% Time with SpO ₂			
above 3 to 5% of			
SpO ₂ target	11.5 ± 8.3	9.3 ± 6.2	7.9 ± 8.1

Table 5. SpO₂ data in 82 admissions on the respiratory ward, COVID-19 unit and emergency room

Data are median [25th and 75th interquartile range] or mean \pm SD. Abbreviation: SpO₂; O₂ pulsed saturation.



March 28th, 2022







Page 32 of 32

